



# HiMoney User Guide

Version: 1.0a  
License: Freeware  
Website: <http://www.HiMobiler.com>



## Overview

HiMoney is a personal finance tracker that you can

- Keep Records of Expense and Income Transaction
- Manage Records by Accounts with Budgeting
- Produce Monthly and Weekly 3D Chart Reports
- Compare Budget and Actual Expense and Income in Pie Chart

## Installation

After download the file, unzip it and install **himoney.prc** using the Install Tool to your Palm. Besides, for the first time of installation, you should install our Icon sets **sanwaicons.prc** as well.

## Setup Accounts

Before you start to use HiMoney to keep your financial records, you need to setup the Accounts first. The Accounts will be used for data analysis.

To bring up the Accounts Setup, click the List icon as show and choose Accounts Setup.

In HiMoney, you can set the following properties of each account,

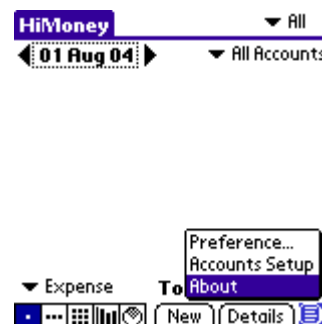
Account Name     \* *suggested less than 20 characters*

Account Type     *i.e. Income / Expense*

Budget           \* *monthly, compare it with actual*

Color            \* *mainly use in the Budget vs Actual Pie Chart*

Icon             \* *select you favorite icons to represent the Accounts*



**Accounts Setup**

Household	\$ 500.00
Meal	\$ 1,000.00
Transport	\$ 600.00

Show: ☒ All ☐ Expense ☐ Income

OK New Edit Delete

**Accounts Setup**

Household	\$ 500.00
Meal	\$ 1,000.00
Transport	\$ 600.00

**Edit Accounts**

Name: Transport

Type: Expense

Budget: 600

Color: Icon:

OK Cancel

**Select a Color**

OK Cancel Palette

**Select Icon**

Icon DB: Sanwalcons

Current:

Select:

OK Cancel

## Setup Preference

Next you may setup the Preference, which is the global settings of HiMoney, such as

Currency Notation

Currency Format

Start of Week

Color of Bar Chart

**Preference**

**General**

Currency Notation: \$ € ¥ £

Currency Format: 1,000.00

Start of Week: Sun Mon

**Color of Bar Chart**

Expense: Income:

Default OK Cancel

## How to Use

HiMoney will show the finance records day by day, separated by its Account type, i.e. Expense and Income. You can applied the filtered to show records of specific Account and Category. Total of the Expense / Income of that day will automatically calculated.

To change the day, you can click the date directly and select it, or the arrow to go to next or previous day.

**HiMoney** All

01 Aug 04 All Accounts

Expense Total: \$ 0.00

New Details

To add a new record, first choose Expense or Income, and then click the New button.

**HiMoney** All

01 Aug 04 All Accounts

Expense Income

Total: \$ 0.00

New Details

To edit a record, select the target record first from the main screen and then click Details button. If you are editing the field Item, To or Form, HiMoney will remember what you have typed and try to autocomplete the word next time for you.

**HiMoney** All

01 Aug 04 All Accounts

Dinner \$ 300

Taxi \$ 30

Expense Total: \$ 330.00

New Details

Besides, you can also edit the data directly on the main screen. The data will be stored into the database automatically, and the Total will be refreshed.

Expense

▼ Family

◀ 01 Aug 04 ▶ Meal

Item: Dinner

Amount: 300

To: HiHi Restaurant

Payment: ▼ Cash

Desc:

OKDelete

Expense

▼ Family

Amount

300

789/ C

456×

123-±

0.=+

OKCancel

**TIPS** We do not support the character ( ‘ ) in the Item, To and From. Please do not use it or it will prompt error.

In the edit screen, if you click the Menu, you can choose in **Record**

- i. add **New** record
- ii. **Duplicate** the current record
- iii. **Beam** the record to another Palm with HiMoney
- iv. **Print** the record to the IR Printer if your have the 3<sup>rd</sup> Party Tool PalmPrint. If you do not have this product, you can try and download it from <http://www.stevenscreek.com/palm/>.

Record	Edit	Options
New	Duplicate	Transport
Beam		
Print		
To: Taxi Driver		
Payment: Cash		
Desc:		
OK Delete		

## Weekly and Monthly Summary

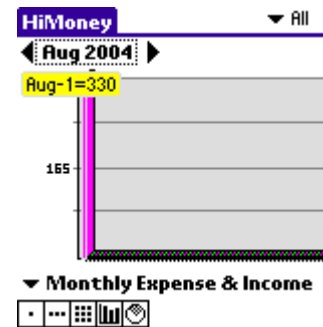
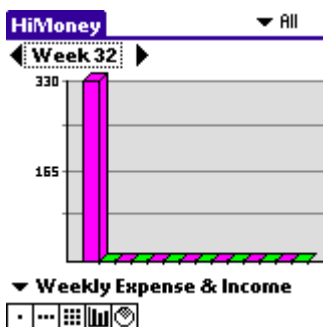
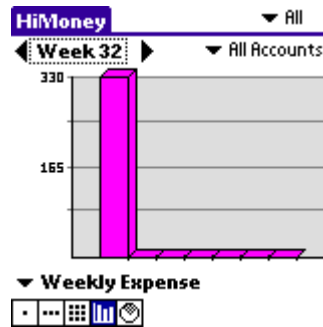
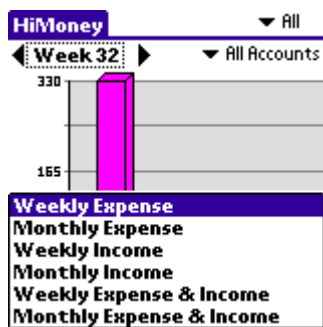
You can view the overview of financial status by Weekly or Monthly Summary.

HiMoney			▼ All
Week 32			
	Income	Expense	
S 01 Aug	\$0.00	\$330.00	
M 02 Aug	\$0.00	\$0.00	
T 03 Aug	\$0.00	\$0.00	
W 04 Aug	\$0.00	\$0.00	
T 05 Aug	\$0.00	\$0.00	
F 06 Aug	\$0.00	\$0.00	
S 07 Aug	\$0.00	\$0.00	
Total:	\$0.00	\$330.00	

HiMoney			▼ All
Aug 2004			
	Income	Expense	
S 01 Aug	\$0.00	\$330.00	
M 02 Aug	\$0.00	\$0.00	
T 03 Aug	\$0.00	\$0.00	
W 04 Aug	\$0.00	\$0.00	
T 05 Aug	\$0.00	\$0.00	
F 06 Aug	\$0.00	\$0.00	
S 07 Aug	\$0.00	\$0.00	
S 08 Aug	\$0.00	\$0.00	
Total:	\$0.00	\$330.00	

## 3D Bar Charts

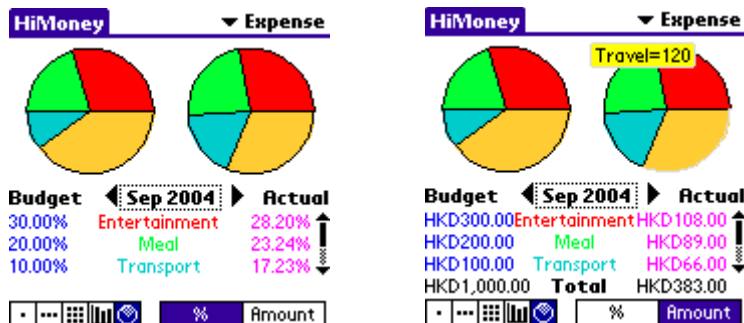
We provide six Chart Report for you to analysis your Expense and Income status by week or month. For Expense only or Income only reports, you can filter by both Categories and Accounts. For Expense and Income combined report, you can filter by the category.



## Budget vs Actual

You can compare the budget against monthly expense / income record in the Pie chart as shown. The data can be viewed as Percentage or Amount.

**TIPS** The color of the Pie chart is configured in the Account Setup.



## Icons of the Account

Inside the HiMoney package, you will find the icon set sanwaicons.prc. Besides this, we support the icon sets of Datebk5 and Handyshopper. You can click the Icon DB to select if it has been installed.

**TIPS** If you search the Internet, you may find free icon set for Datebk5 and Handyshopper.

**TIPS** You can use 3rd party free utility Icon Manager to manager your icon.

## History

Version 1.0a

Add Error-handling in Icon Selector

Update Budget vs Actual Pie Chart

Use Hi-Res Font in Bar Chart Y-Series

Version 1.0

Initial Release of HiMoney

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